

TRADEHOLD LIMITED

(Registration number: 1970/009054/06)

("Tradehold" or "the Company")

Incorporated in the Republic of South Africa

Share code: TDHP

ISIN: ZAE000201166

CUMULATIVE, REDEEMABLE "A" PREFERENCE SHARE CASH DIVIDEND & AVAILABILITY OF FINANCIAL INFORMATION

Notice is hereby given that the Directors have declared a gross cash dividend of 19.98734 cents per "A" Preference Share for the period from 1 June 2017 to 1 September 2017, payable from the distributable reserves of the Company.

The distribution constitutes a foreign dividend as defined in section 1 of the Income Tax Act ("ITA") and is a dividend for purposes of dividends tax ("DT"), since the shares are listed on the JSE Limited.

An exemption from DT is provided for in the ITA in respect of foreign dividends paid to a South African company and to a non-resident to the extent that it is paid in respect of listed shares, provided certain administrative procedures are complied with. The ITA further provides for an exemption from income tax in respect of foreign dividends received or accrued in respect of listed shares.

In terms of the ITA, DT of 20% has been withheld for those shareholders who are not exempt from DT. Shareholders who are not exempt from DT will therefore receive a net dividend of 15.98987 cents per "A" Preference Share.

Tradehold Limited has 61 927 500 "A" Preference Shares in issue. Tradehold Limited's income tax reference number is 9725/126/71/9.

The salient dates for the "A" Preference Share dividend will be as follows:

Last day of trade to receive a dividend	Tuesday, 22 August 2017
Shares commence trading "ex" dividend	Wednesday, 23 August 2017
Record date	Friday, 25 August 2017
Payment date	Friday, 1 September 2017

Share certificates may not be dematerialised or rematerialised between Wednesday, 23 August 2017 and Friday, 25 August 2017, both days inclusive.

Notice is also hereby given of the publication of the Audited Financial Statements on the Company's website (www.tradehold.co.za) and the Summary of the Audited Consolidated Results for the 12 months to 28 February 2017.

Publication of the Company's annual financial statements for the year ended 28 February 2017 has already been issued on SENS on 24 May 2017.

7 August 2017

Cape Town

Joint Debt Sponsor

Nodus Capital Proprietary Limited

Mettle Specialised Finance Proprietary Limited